

ARE YOU RECEIVING EVERYTHING THAT IS OWED TO YOU FROM THE CPP/QPP?



The Retirement Planning Institute (RPI) has recovered more than \$2 million in less than 3 years for CPP/QPP recipients!

RPI conducts independent Canada Pension Plan / Québec Pension Plan (CPP / QPP) audits to ensure that recipients are receiving the right amount of benefits.

RPI's experience has shown that as many as one in six (1 in 6) audit reviews has resulted in corrections yielding retroactive payments for our clients. Even a small correction to benefits can represent thousands of dollars in retroactive payments. RPI has also uncovered situations where one in three (1 in 3) of our clients could benefit from future tax savings.

If you have children born after 1958, have ever been separated or divorced, are a widow(er), are in a relationship where you are both receiving CPP/QPP benefits or if you simply want peace of mind that you are receiving what is rightly owed to you – request a benefit audit from RPI by completing the application to the right.

For a service fee of \$53.50 (includes GST), The Retirement Planning Institute will audit your (and your spouse/partner's) entitlement. Should RPI benefit audit be successful in increasing benefits, an additional fee of 20% on any retroactive payment(s) will be charged.



Member of the
Better Business Bureau

INDIVIDUAL'S CONSENT TO DISCLOSURE

(If you are married or living in a conjugal relationship, please complete both columns)

I authorize Social Development Canada and la Régie des rentes du Québec to release confidential information to the Retirement Planning Institute in matters pertaining to my entitlements to benefits under the Canada Pension Plan and/or the Québec Pension Plan (C/QPP). I authorize the use of my Social Insurance Number (S.I.N.) solely for personal identification purposes under the C/QPP. This authorization is valid for a period of twelve (12) months.

APPLICANT

Signature: _____ Date: ___/___/___

Name (please print) _____

S.I.N.: _____

Home Address: _____

Phone number: (____) _____

SPOUSE/PARTNER

Signature: _____ Date: ___/___/___

Name (please print) _____

S.I.N.: _____

Home Address: _____

e-mail: _____

| | APPLICANT | | SPOUSE/PARTNER | |
|---|----------------------|-------------|----------------|-------------|
| Are you presently receiving a C/QPP benefit as a result of the death of a former partner? | YES | NO | YES | NO |
| • If yes, please provide the decease's name and S.I.N. | Name | _____ | _____ | _____ |
| | S.I.N. | _____ | _____ | _____ |
| Date that current marriage/relationship started | (DAY / MONTH / YEAR) | ___/___/___ | ___/___/___ | ___/___/___ |
| Has a previous relationship ended in separation or divorce? | YES | NO | YES | NO |
| • If yes, date of separation | _____ | _____ | _____ | _____ |
| • If yes, date of divorce | _____ | _____ | _____ | _____ |
| province of divorce | _____ | _____ | _____ | _____ |
| date prior relationship started | _____ | _____ | _____ | _____ |

Please list children born after 1958 (state the child's name and date of birth i.e. Peter, July 1960):

- Children from **CURRENT** relationship: _____
- Children from **APPLICANT'S** prior relationship: _____
- Children from **PARTNER'S** prior relationship: _____

Complete and mail this form with a cheque (\$53.50) to:

The Retirement Planning Institute
220-5310 Canotek Rd. Ottawa, ON K1J 9N5
1 (888) 822-3948 or e-mail: cpp@rpi-ipr.com

PLEASE ALLOW 3 TO 4 MONTHS TO COMPLETE THE AUDIT.